

National Stock Exchange of India

Circular

Department: Capital Market Segment	
Download Ref No: NSE/CMTR/ 54450	Date: November 16, 2022
Circular Ref. No: 142/2022	

All Members

Takeover offer under Tender Offer scheme of New Delhi Television Limited

M/s. Vishvapradhan Commercial Private Limited (Acquirer) and AMG Media Networks Limited ("PAC 1"), Adani Enterprises Limited ("PAC 2") have approached the Exchange for usage of web-based bidding platform for the upcoming takeover offer of New Delhi Television Limited. The offer shall be in accordance with the Tender Offer Scheme Exchange circular NSE/CMTR/52776 dated June 29, 2022. The details of the live session are as given below:

Live Bidding Details	
Issue Period	22-Nov-2022 to 05-Dec-2022
Bidding Time	9.15 a.m. to 3.30 p.m.
Custodian Confirmation	9.15 a.m. to 3.30 p.m.
Custodian Confirmation on Issue closure Day	9.15 a.m. to 4.00 p.m.
Live Web URL	https://eipo.nseindia.com
Security Parameters	Refer Annexure 1

All trading members of the capital market segment are eligible to participate in the 'Tender Offer Facility'. Trading members already using the web-based IPO bidding platform can use their existing user ids for login into the 'Tender Offer Facility'.

For members who do not have access to the system, Exchange has enabled the admin terminal. Members will have to log in to the admin terminal and create branches and Users to participate in the bidding. The User id for login into the web-based IPO bidding platform would be Adminxxxxx (where xxxxx is the Member).

For and on behalf of
National Stock Exchange of India Limited

Manjunath Gadiyar
Senior Manager

Toll Free No		Email id
1800-266-0050 (Option 1)		msm@nse.co.in

Annexure 1
Security parameters for Live

Security symbol	NDTV
Series	TO
Issue Period	22-Nov-2022 to 05-Dec-2022
Company Name	New Delhi Television Limited
Acquirer Name	Vishvapradhan Commercial Private Limited (Acquirer -1) AMG Media Networks Limited ("PAC 1") Adani Enterprises Limited ("PAC 2")
Issue size	16,762,530 Equity Shares
Offer price	Rs. 294/-
Offer type	Takeover
Issue type	Fixed price
Face Value	Rs. 4/-
Lot size	1 Equity shares
ISIN	INE155G01029
Merchant Banker	JM Financial Services Limited
Registrar	KFin Technologies Limited

In case of Takeover offers, order modification (quantity) /cancellation shall not be permitted. Please refer Tender Offer Scheme Exchange circular NSE/CMTR/52776 dated June 29, 2022 for details.

Bidding categories

Sr. No	Investor Category	Status code
1	Foreign Institutional Investors	FII
2	Mutual Funds	MF
3	Insurance Company	IC
4	Banks & Financial Institutions	FI
5	Other QIBs	OTH
6	Bodies Corporate	CO
7	Individuals	IND
8	Other - Non Institutional Investors	NOH